



Prospective Buyer(s)

Date Called: _____ Desired move Date: _____

Borrower Name: _____

Co-Borrowers Name: _____

Phone: _____, _____ Email: _____, _____

Address: _____

Location Desired: _____ Zip Codes: _____

Neighborhood Desired: _____ School District: _____

Monthly Income: (borrower) _____ (co-borrower) _____

Credit Score: _____, _____ Good Fair Bad (under 600)

Do you want credit consultation? _____

Evictions: _____ Date: _____ Broken Lease: _____

Rental History: _____ (yrs) _____ Present Rental Amount: _____

Preferred Method of Contact: Text Phone Email Appt. (Circle One)

FEATURES DESIRED:

1 Story _____ 2 story _____ Doesn't matter _____ Style Home: _____

Bedrooms: 1 2 3 4 5 Baths: 1 1.5 2 3

Garage: Attached _____ Detached _____ Pool: Yes No New Home: _____

Must haves: Appliances _____ Sq footage _____ Age of home _____

Other features: _____

FINANCING:

Pre-qualified: Yes _____ No _____ Pre-approved: Yes _____ No _____

Qualified for: FHA VA CONVENTIONAL CASH

Mortgage Co: _____

Monthly Budget for Mortgage: _____ Cash Saved: _____

Do you need to sell a house before moving? Yes _____ No _____

If yes, is property listed w/another agent? Yes _____ No _____

*If no, may we list it for you? _____

How soon do you need to buy/move? _____

Are you in a position to make a decision at this time? _____

Best time to view homes? _____